

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: LIMETREE BAY SERVICES, LLC, <i>et al.</i> , Debtors. ¹	§ § § § § § §	Chapter 11 Case No. 21-32351 (DRJ) Jointly Administered
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**NOTICE OF DEFAULTS AND FORBEARANCE AGREEMENT
UNDER DIP FINANCING DOCUMENTS**

PLEASE TAKE NOTICE that on October 11, 2021, 405 Sentinel LLC served a notice of defaults and forbearance agreement upon the Debtors pursuant to the terms of (i) that certain Senior Secured Superpriority Debtor in Possession Credit Agreement dated as of July 13, 2021, as amended and (ii) the *Final Order (i) Authorizing the Debtors to (A) Obtain Postpetition Senior Secured Superpriority Financing and (B) Use Cash Collateral, (ii) Granting Adequate Protection to Prepetition Secured Parties, (iii) Modifying the Automatic Stay, and (iv) Granting Related Relief* [Docket No. 495]. A true and correct copy of such notice, with the executed forbearance, is attached hereto as **Exhibit A**.

[Remainder of page intentionally left blank]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC. (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors' mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

Respectfully submitted this 11th day of October, 2021.

GRAY REED

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**COUNSEL TO 405 SENTINEL LLC AND
ARENA INVESTORS, LP**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 11th day of October, 2021, he caused a true and correct copy of the foregoing pleading to be served via CM/ECF on all parties who have subscribed for electronic notice in this case.

/s/ Jason S. Brookner
Jason S. Brookner